

Ballyvesey Group Pension Scheme ('the Scheme') – Implementation Statement 6th April 2024 – 5th April 2025

An Implementation Statement ('Statement') has been prepared in accordance with applicable legislation, taking into account guidance from The Department for Work and Pensions for the period from 6th April 2024 – 5th April 2025 ('the Scheme Year').

The Scheme underwent a buy-in transaction with Aviva in February 2024 and has not held any pooled investment assets over the Scheme Year.

Aviva - Annuity Policy

The Scheme invests in an annuity and given the nature of the policy, the Trustees' view is that the voting and engagement practices of the provider does not need to be covered.

Final Comments

Due to the buy-in transaction with Aviva, and the Scheme holding no pooled investment assets, there is no voting and engagement information to report for the period ended 5 April 2025.